



#### ENGAGING TOURISTS AND LOCALS: WHY AND HOW SHOULD WE ENGAGE PEOPLE? THE NATIONAL WATER CONSERVATION CAMPAIGN OF MALTA

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SUMMARY OF TOPICS MAIN POINTS COVERED

- WHAT IS THE PROBLEM?
- WHY SHOULD WE ENGAGE?
- INFORM WHO?
- WHAT TOOLS?



# WHAT? is the problem

Malta suffers from extreme water scarcity as a result of its semi-arid climate which leads to a low availability of naturally renewable water resources which are insufficient to meet the water demand of its population.

# WHY SHOULD WE ENGAGE? **3 YEAR CAMPAIGN**

- Maltese citizens use around 110 litres of water per person a day, which is relatively low compared with other EU countries. Nonetheless, this does not means that there is not room to improve.
- Plus this growth is also contributed to the influx of foreigners that are seeking employment on the island which is placing new pressures that cannot be ignored.
- It is estimated that circa 45,000 foreigners came to work in Malta in connection with its recent economic growth, with this figure expected to continue to grow in the foreseeable future.



BE THE CHANGE





- Overall households are not aware of their water consumption patterns, with under 20% being able to indicate the amount of water they consumed (at household level).
- The percentage of households that indicated an **increase in consumption** increased within the **higher household income brackets**.
- Moreover, 92% were unable to indicate the cost per meter cubed of water provided by WSC.









- In fact, 'washing machine' was rated the highest with **48% of household**, which is not the case.
- This shows lack of awareness on where in reality they are consuming the most and conversely wasting their money.



- With 67% responses, households reiterated that none of the systems mentioned were installed in their residences.
- In fact, those that answered in the negative were asked why they generally did not, with the main reason given being that they felt that there was no need to and that they did not feel that it would be beneficial for them to invest in water saving technologies.
- In line with such response, 63% indicated not to be willing to accept free advice from trained staff on how their home could be more water efficient.



BE THE CHANGE

- By and large, **households (84%) are not aware** of water demand management/water saving technologies.
- Among those that are aware, energy saving washing machines (11%) were the technologies to attain highest responses.
- As for rain water storage systems just over 20% of all households indicated having such a system in place, though residents in apartments tended not to have such a system in place.





# WHICH?



Do you remember on which media communciation channel where they promoted?

#### **TOURISTS TRENDS**

Tourism growth & economic climate are leading to significant investments in tourist facilities in the coming years.

Rapid annual growth & decreasing average guest nights.

July 2017	July 2018	July 2019
8.4	8.2	7.9

Reducing bed-nights (Average)

#### Malta has doubled tourism from 2006 to 2018.

July 2017 - 2018	July 2018 - 2019		
+ 13.1 %	+ 5.4 %		

#### Malta Inbound Tourists for July





#### **TOURISTS** TRENDS



Inbound tourists
Nights spent

#### Seasonality - Peak & non-Peak Growth

- Peak seasons is still summer (August)
- Quieter months have the fastest tourism growth rates.
- Overall tourism population is increasing throughout the year.



#### **TOURISTS TRENDS**

- Shifting demand from collective (hotels) to private accommodation (AirBnB).
- Currently the ratio in Malta is around 60% hotels, 40% private accommodation .

*Non-rented* = *Non-licensed* + *family/friends* 

#### Impact on water services

- Coastal hotels private seawater desalination low impact on municipal water supply.
- Most hotels discharge wastewater to municipal sewage network and needs to be treated at already 'loaded' wastewater treatment plant (from an also quickly increasing population).
- Increase in private accommodation additional load on municipal water supply.
- Increase in private accommodation + boutique hotels – distributed water demand and wastewater load over all island (not only in tourism 'hotspots').

#### Malta inbound tourists by month and type of accommodation





water technologies which can:

Be easy to install/ retrofit,

Easy to use

Be affordable in absolute terms,

To instigate any change in water consumption

patterns at household level, one ought to have

TOURISTS

#### Impact on water services

Projections needed for provision of water and wastewater services need to overall increase through both

#### Shorter term solutions

**e.g.** Private supply for large developments (water and WW)

#### Longer term solutions

**e.g.** Increased capacity of municipal services (water and WW)



# WHY?

Whether at home, at work, on holiday or wherever we are, small changes in our every day activities can make a big difference.

Water conservation is a collective responsibility – every one of us can be the change.

# S WHO?



Adults Children **Elderly People Farmers Foreigners residing in Malta Tourists Tourism Operators** 

NATIONAL WATER CONSERVATION CAMPAIGN CF.10.096





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		EVENTS RADIO
PROG STRATEGY OUTREACH	RAMMES WORKSHOPS	FAIRS
LOGISTICS	RCHANDISE	PRINT

9. J.

#### **TV PRODUCTIONS**





#### CHRIS DINGLI



#### WATER CHAMPIONS

#### STEPHANIE SPITERI















#### WEBSITE











#### WEBSITE





#### WEBSITE





#### SOCIAL MEDIA







#### TARGETED ONLINE & GOOGLE DISPLAY ADS







#### **TARGETED ACTIVITIES**

# Theatre activity in all schools in Malta and Gozo.



Lovin Malta Water Be The Change w/ Ben Camille How savvy are you with your water consumption? 
Waste not! 
See More







WATER

**BE THE CHANGE** 

### CHAMPION PROGRAMME

Domestic Agriculture Public Office

4000 m₃ saving in water demand

#### WATER CHAMPION PROGRAMME

250 households (total cost intervention: €1,000,0000)

150 farms (total cost intervention: €750,0000)

5 Public Offices (total cost intervention: € 200,000)





#### Farm / Agriculture

Property must be owned by full-time farmer (registered with Agricultural Department) - arable or animal husbandry

A minimum holding of 0.5 hectares

The availability of at least two types of water supplies from the following:

Registered and metered borehole Rainwater harvesting reservoir with an identifiable rainwater catchment area Access to New Water



#### THE 5-STEP PROCESS OF ENGAGEMENT

**Stage 1: Online Application Stage 2: Water Audit Stage 3: Agreement Stage 4: Intervention Stage 5: Regular Monitoring Stage 6: Reporting** 









DROPS **ROADSHOW** Domestic Agriculture **Public Office Tourists** 



#### CAMPAIGN INFORMATION OFFICE AT GĦAJN

# <image>

#### CAMPAIGN MOBILE UNIT





#### UNIFORMS





Uniforms have been designed for officers employed under the campaign such that everyone will recognise them, transpire professionalism, the team will look more united and approach customers more confidently.



#### PUBLIC ENGAGEMENT ACTIVITIES

#### JOIN THE DROPS

10 National Events each year organised by local councils:	3 National Fairs	2 public conferences a year:	1 technical workshop per year	World Water Week (16 - 22nd March)
Żejt iż-Żejtun 28th Sep 7:30pm – 1am	Malta Trade Fair 2020	Commercial (including industry and tourism)	University of Malta	Mobile Unit at a central point
29th Sep 8:30am – 1pm	IL-Fiera il-Kbira 2020	Agricultural sector	MCAST	in Malta e.g Valletta

Ġenna ta' Ġonna 13th October 19 9:00am – 5:00pm





#### Posters





#### Leaflets





#### 11 PROMOTIONAL ITEMS





- In fact these promotional products will empower consumers to engage with our brand every time they choose to use the product.
- Therefore it will increase the remembrance of our campaign message and aim.

Campaign Mobile Unit will tour ALL towns and villages in Malta & Gozo over a two-year period.

## Distribute actual water saving devices.







#### AIM OF DISTRIBUTION

The aim of the distribution of the water saving gift pack and kit is to:

- raise awareness on water conservation,
- provide them with actual tools to start and be the change,
- provide help from experts and techincal officers,
- help people make a big difference by making small possible changes in their everyday lives.





#### THE GIFT PACK AND VOUCHER

- Before and during the visit of the mobile unit, every house in the town will receive a gift pack including a voucher to be able to pick up the water saving kit from the mobile unit or from GĦAJN.
- The gift pack will include
  - A squeegee
  - An aerator
  - An instruction leaflet which also include water saving tips.







#### THE WATER SAVING KIT

- The water saving kit will be collected by the home owner by bringing the voucher received at home to the mobile unit or at GĦAJN. This requires more effort from our target audience.
- It will include:
  - 2 aerators
  - A hand held shower head
  - Shower on-off switch
  - Flushing tank bag
  - Leaflet with instructions and water saving tips









MINISTRY FOR ENERGY AND WATER MANAGEMENT

PARLIAMENTARY SECRETARIAT FOR EUROPEAN FUNDS AND SOCIAL DIALOGUE





THE ENERGY & WATER AGENCY



Operational Programme I – European Structural and Investment Funds 2014-2020 *"Fostering a competitive and sustainable economy to meet our challenges"* Project part-financed by the Cohesion Fund Co-financing rate: 85% European Union Funds; 15% National Funds

